



## Financial and Non-Financial Data

## Consolidated Statement of Financial Position

|  | Millions of yen                          |  |
|--|--|--|
|  | Fiscal 2021<br>(As of December 31, 2021) | Fiscal 2022<br>(As of December 31, 2022) |
| <b>Assets</b>  |  |  |
| Current assets                                       |  |  |
| Cash and cash equivalents                            | 75,093                                   | 73,846                                   |
| Trade and other receivables                          | 197,320                                  | 209,009                                  |
| Other financial assets                               | 2,096                                    | 6,950                                    |
| Inventories  | 218,019                                  | 283,501                                  |
| Other current assets                                 | 40,553                                   | 50,593                                   |
| <b>Total current assets</b>                          | <b>533,081</b>                           | <b>623,899</b>                           |
| Non-current assets                                   |  |  |
| Tangible assets                                      | 389,795                                  | 436,307                                  |
| Goodwill   | 26,287                                   | 26,412                                   |
| Intangible assets                                    | 42,794                                   | 45,919                                   |
| Investments accounted for using equity method        | 4,430                                    | 4,462                                    |
| Other financial assets                               | 36,889                                   | 34,303                                   |
| Net defined benefit asset                            | 41,458                                   | 38,899                                   |
| Deferred tax assets                                  | 10,641                                   | 12,953                                   |
| Other non-current assets                             | 794                                      | 2,048                                    |
| <b>Total non-current assets</b>                      | <b>553,088</b>                           | <b>601,303</b>                           |
| <b>Total assets</b>                                  | <b>1,086,169</b>                         | <b>1,225,202</b>                         |
| <b>Liabilities and equity</b>                        |  |  |
| Liabilities  |  |  |
| Current liabilities                                  |  |  |
| Bonds and loans payable                              | 68,143                                   | 100,895                                  |
| Trade and other payables                             | 160,902                                  | 176,151                                  |
| Other financial liabilities                          | 12,100                                   | 14,431                                   |
| Income tax payable                                   | 6,301                                    | 7,980                                    |
| Provisions   | 1,604                                    | 1,299                                    |
| Other current liabilities                            | 47,535                                   | 52,152                                   |
| <b>Total current liabilities</b>                     | <b>296,585</b>                           | <b>352,908</b>                           |
| Non-current liabilities                              |  |  |
| Bonds and loans payable                              | 170,502                                  | 210,907                                  |
| Other financial liabilities                          | 46,919                                   | 48,191                                   |
| Net defined benefit liability                        | 23,417                                   | 21,333                                   |
| Provisions   | 1,818                                    | 1,654                                    |
| Deferred tax liabilities                             | 12,093                                   | 4,690                                    |
| Other non-current liabilities                        | 21,292                                   | 21,656                                   |
| <b>Total non-current liabilities</b>                 | <b>276,041</b>                           | <b>308,431</b>                           |
| <b>Total liabilities</b>                             | <b>572,626</b>                           | <b>661,339</b>                           |
| Equity   |  |  |
| Capital stock  | 42,658                                   | 42,658                                   |
| Capital surplus                                      | 39,715                                   | 39,705                                   |
| Retained earnings                                    | 481,455                                  | 478,379                                  |
| Treasury stock                                       | (85)                                     | (61)                                     |
| Other components of equity                           | (62,203)                                 | (14,481)                                 |
| <b>Total equity attributable to owners of parent</b> | <b>501,540</b>                           | <b>546,200</b>                           |
| Non-controlling interests                            | 12,003                                   | 17,663                                   |
| <b>Total equity</b>                                  | <b>513,543</b>                           | <b>563,863</b>                           |
| <b>Total liabilities and equity</b>                  | <b>1,086,169</b>                         | <b>1,225,202</b>                         |

## Consolidated Statement of Income

|   | Millions of yen                          |  |
|---|--|--|
|   | Fiscal 2021<br>(Jan. 1 to Dec. 31, 2021) | Fiscal 2022<br>(Jan. 1 to Dec. 31, 2022) |
| Sales revenue   | 936,039                                  | 1,098,664                                |
| Cost of sales   | (676,341)                                | (845,442)                                |
| Gross profit  | 259,698                                  | 253,222                                  |
| Selling, general and administrative expenses                  | (207,723)                                | (231,259)                                |
| Business profit   | 51,975                                   | 21,963                                   |
| Other income  | 2,668                                    | 3,093                                    |
| Other expenses  | (5,474)                                  | (10,068)                                 |
| Operating profit  | 49,169                                   | 14,988                                   |
| Financial income  | 1,797                                    | 11,519                                   |
| Financial expenses  | (6,289)                                  | (4,041)                                  |
| Share of profit of entities accounted for using equity method | 88                                       | 73                                       |
| Profit before tax   | 44,765                                   | 22,539                                   |
| Income tax expenses   | (14,779)                                 | (10,083)                                 |
| Profit  | 29,986                                   | 12,456                                   |
| <b>Profit attributable to:</b>                                |  |  |
| Owners of parent  | 29,470                                   | 9,415                                    |
| Non-controlling interests                                     | 516                                      | 3,041                                    |
| Profit  | 29,986                                   | 12,456                                   |
| <b>Profit per share</b>                                       |  |  |
| Basic profit per share (yen)                                  | 112.05                                   | 35.80                                    |

## Consolidated Statement of Cash Flows

|  | Millions of yen                          |  |
|--|--|--|
|  | Fiscal 2021<br>(Jan. 1 to Dec. 31, 2021) | Fiscal 2022<br>(Jan. 1 to Dec. 31, 2022) |
| Cash flows from operating activities                         | 63,090                                   | 27,869                                   |
| Cash flows from investing activities                         | (54,023)                                 | (78,697)                                 |
| Cash flows from financing activities                         | (13,332)                                 | 41,556                                   |
| Effect of exchange rate change on cash and cash equivalents  | 5,155                                    | 8,025                                    |
| Net increase (decrease) in cash and cash equivalents         | 890                                      | (1,247)                                  |
| Cash and cash equivalents at the beginning of current period | 74,203                                   | 75,093                                   |
| Cash and cash equivalents at the end of current period       | 75,093                                   | 73,846                                   |